



Foresight's approach to impact investing

Foresight



Foresight Group Vision:

“To build a sustainable future and grow thriving economies by investing in companies that support the energy transition, decarbonize industry, enhance nature recovery and realise economic potential.”





Infrastructure

Investing in real assets supporting the energy transition, decarbonising industry, enhancing nature recovery and growing thriving economies.

£10.1_{bn}

AUM FY24 : £9.8bn

439

Assets FY24: 435

Private Equity

Partnering with SMEs across the UK with sub-£10m investments to power their growth, achieve their vision and create high-quality, sustainable jobs.

£1.6_{bn}

AUM FY24: £1.6bn

250₊

Portfolio Companies
FY24 : 250+

Foresight Capital Management

Offering equity and multi-asset strategies in listed markets delivering attractive financial returns by driving positive change for society, the economy and the environment.

£1.2_{bn}

AUM FY24: £0.7bn

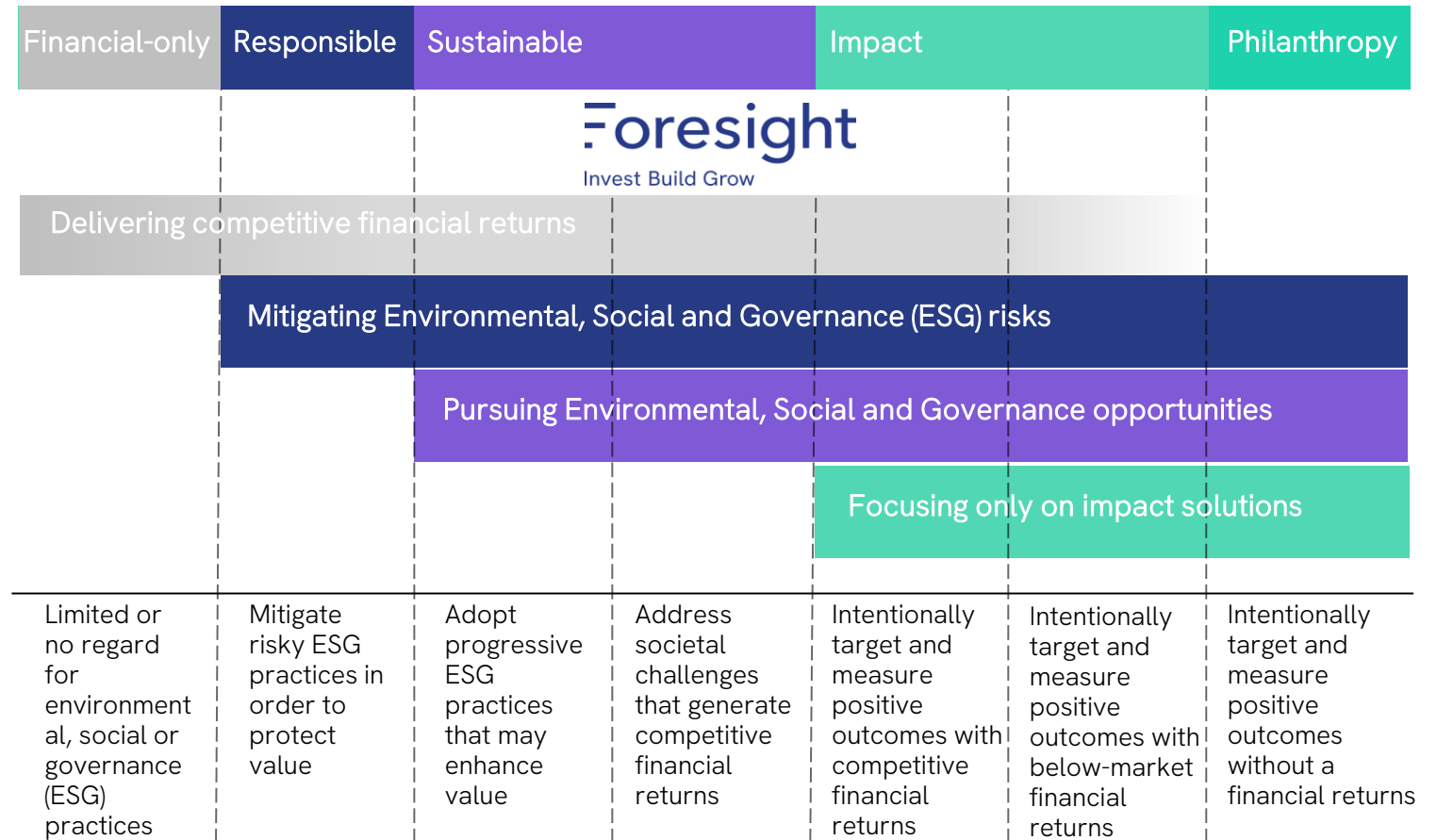
12

Investment Vehicles
FY24: 7

The spectrum of capital

A framework for understanding different types of investing strategy.

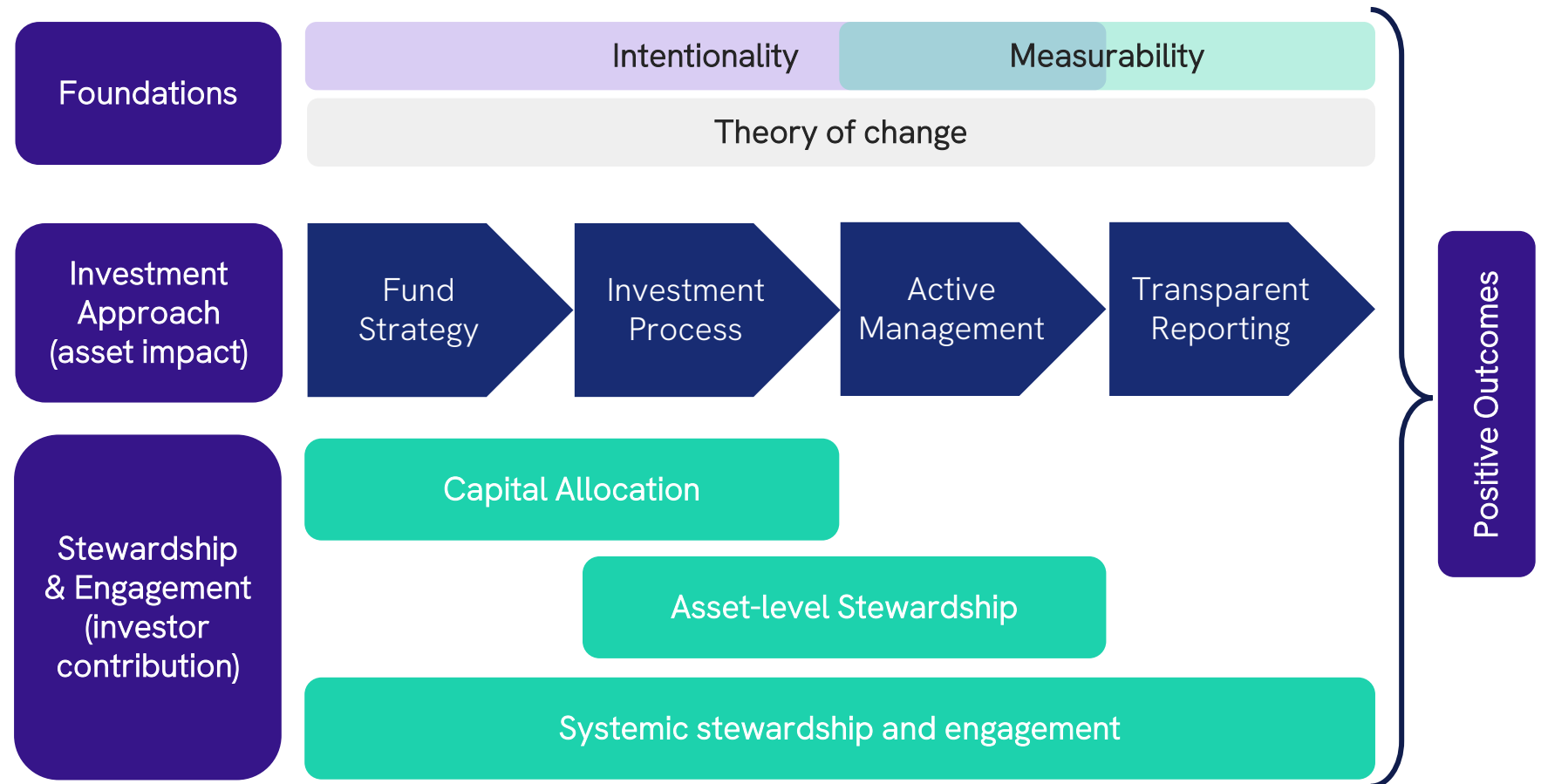
Foresight manages a range of sustainable and impact strategies



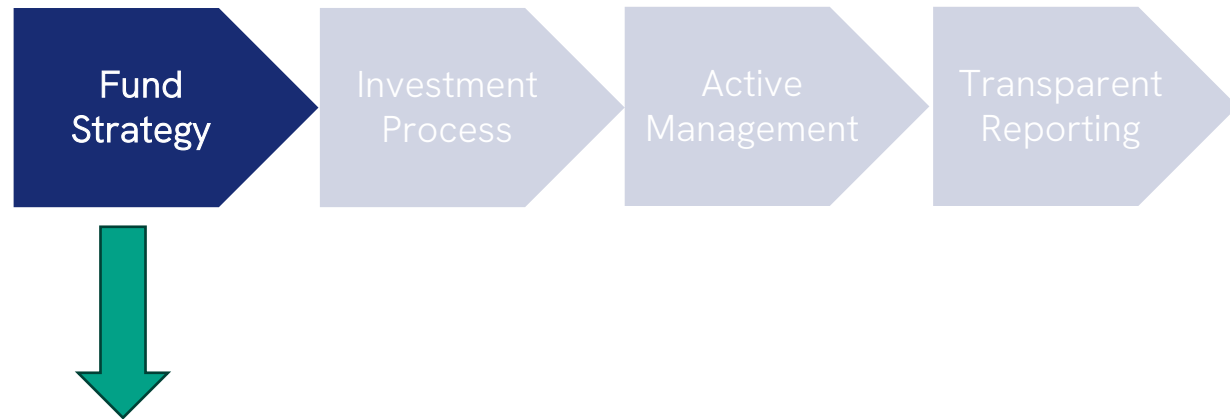


Foresight: How we deliver impact

A single framework across multiple asset classes



WHEB Sustainability Impact Fund



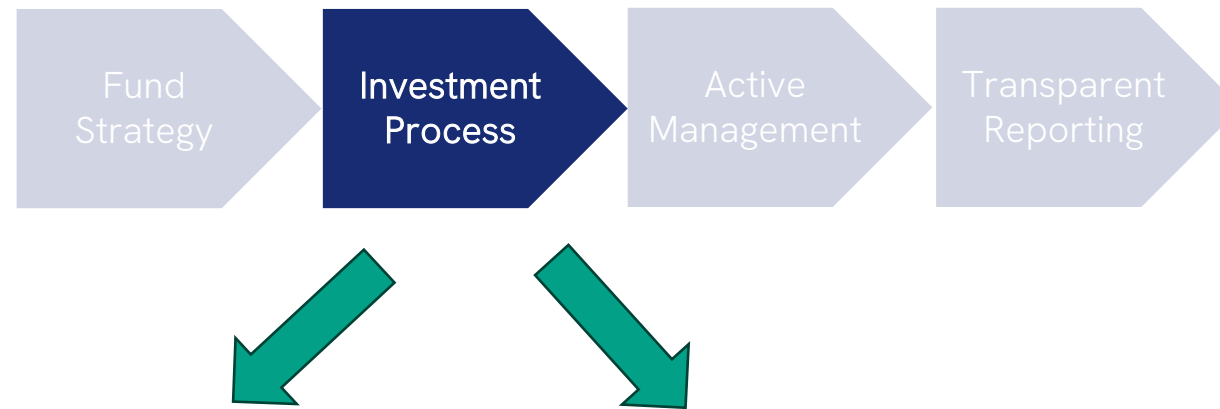
Explicit financial and sustainability objective

Financial and sustainability objectives

To deliver capital growth over five years

To contribute to positive sustainability impact by supporting a stable climate and healthy ecosystems and by enabling more productive and healthy lives

WHEB Sustainability Impact Fund

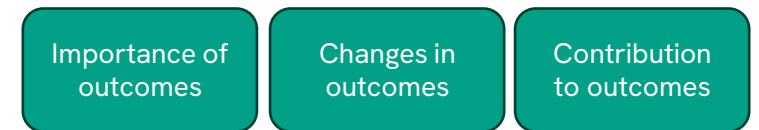


Clear thematic structure aligned with objective



Intentionality in investment process

Impact engine



Impact intensity score



WHEB Sustainability Impact Fund



Engagement aligned with objectives



Enhancement of positive impact



Improvement in operational quality



Support high quality management



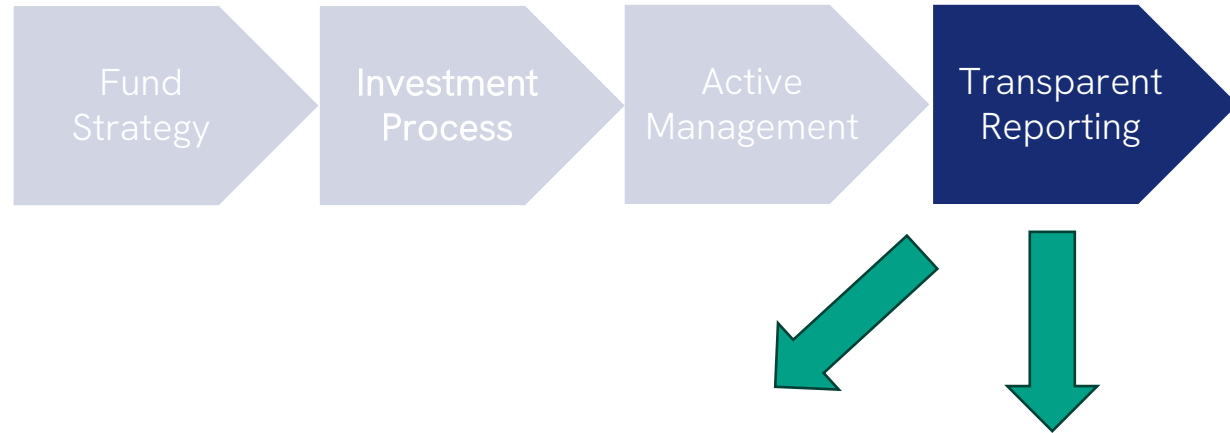
Limiting material negative impacts



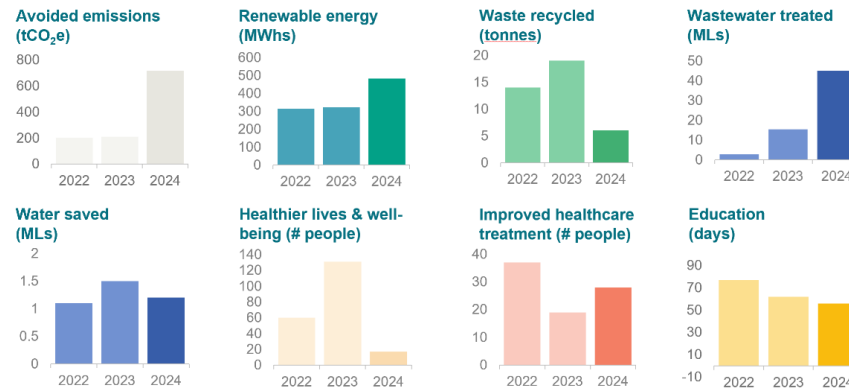
Reinvest in growth



WHEB Sustainability Impact Fund



Impact KPIs (per £1m)¹



Outcome case studies

